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## **First FZ Bond Limited**

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock code: 05275)**

### **ANNOUNCEMENT**

**SETTLEMENT OF OFFER TO PURCHASE FOR CASH UP TO THE  
MAXIMUM ACCEPTANCE AMOUNT OF ITS OUTSTANDING  
US\$200,000,000 6.90% GUARANTEED BONDS DUE 2020  
(ISIN: XS1892347086; COMMON CODE: 189234708) (THE “BONDS”)**

Unconditionally and irrevocably guaranteed by

**FOUNDER SECURITIES (HONG KONG) FINANCIAL HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

and with the benefit of a Keepwell Deed provided by



**FOUNDER SECURITIES CO., LTD.**

*(incorporated in the People's Republic of China with limited liability)*

**(Shanghai Stock Exchange stock code: 601901)**

Reference is made to the announcements made by the Company on 26 April 2020 and 6 May 2020 (the “**Announcements**”) in relation to the proposed tender offer for the outstanding Bonds (stock code: 5275) issued by the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company hereby announces that payment of the Purchase Price plus Accrued Interest for all Bonds validly tendered (and not validly revoked) and accepted for purchase by the Company has been made on 11 May 2020. Pursuant to the settlement of the Offer, U.S.\$5,590,000 in aggregate principal amount of Bonds were purchased and cancelled by the Company on 11 May 2020. As of 11 May 2020, U.S.\$194,410,000 of the aggregate principal amount of Bonds remain outstanding.

For and on behalf of  
**First FZ Bond Limited**  
**Wu Xiao**  
*Sole Director*

Hong Kong, 12 May 2020

*As at the date of this announcement, the Sole Director of the Company is Ms. WU Xiao.*